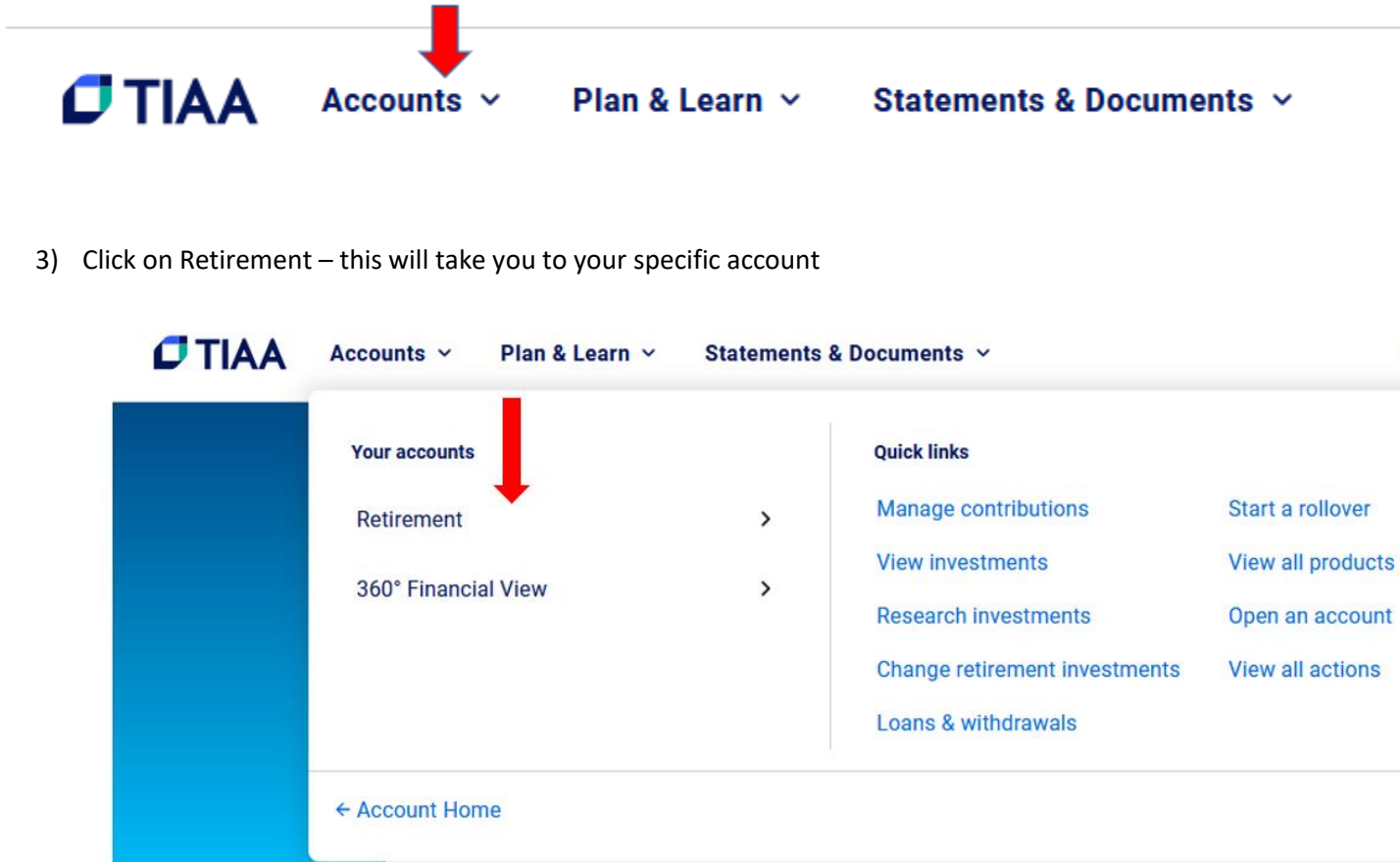
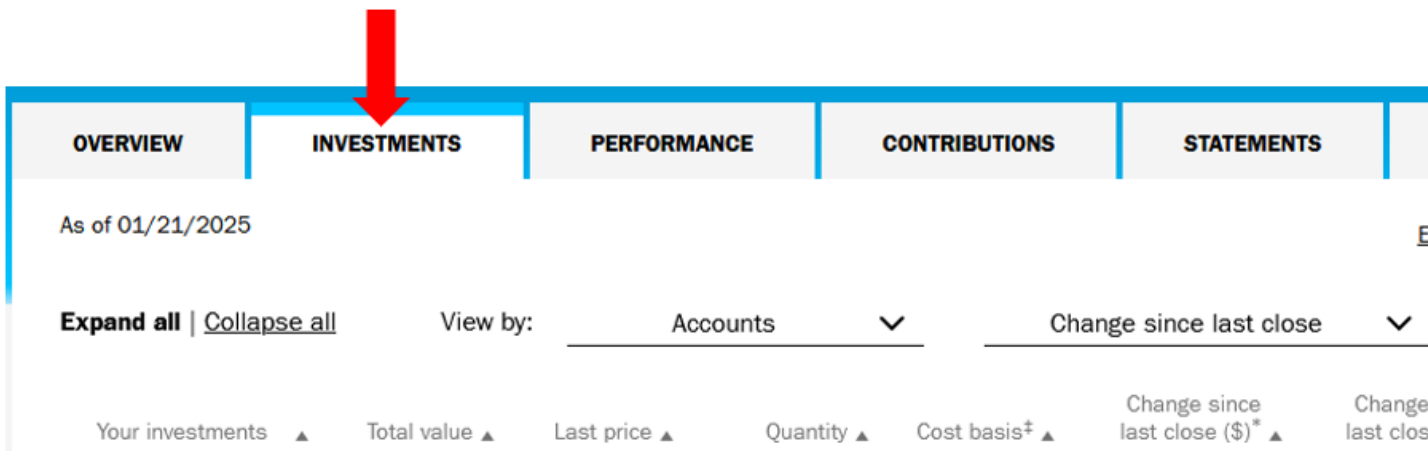


To change your investment portfolio

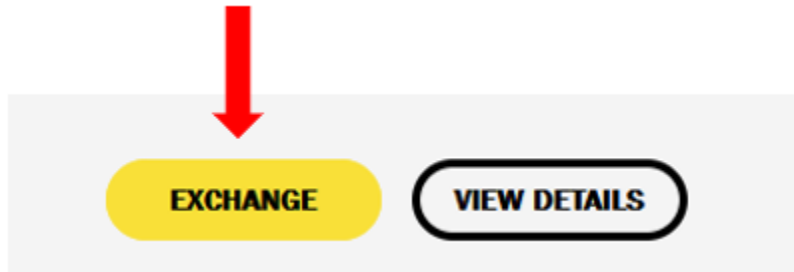
- 1) log into your TIAA at <https://www.tiaa.org/public>
- 2) Click on Accounts, this open a new dialog box



- 4) Click on INVESTMENTS



- 5) Click on the investment you want to change – this will open a new dialog box containing information on the investment fund you are wanting to change/update , NEXT click on EXCHANGE



- 6) TIAA will offer you three options to assist with your request, if you are unsure I recommend you contact TIAA directly via the numbers sent to you on previous email. If you are comfortable with moving past this point then select “Keep going”

How can we help?

TIAA can help you make decisions that fit your unique situation and goals. Please choose one of these paths:

- ☐ **Get a customized investment portfolio**
We'll recommend investments based on your age, savings rate, and risk tolerance in 5 minutes or less.
- ☐ **Review your current investments**
Review your portfolio and research investments options before making changes.
- ☐ **Keep going**
Continue making your changes without TIAA's guidance.

CONTINUE

- 7) If you elect “Keep going” a new dialog box will appear with your change options

How do you want to change your investments?

EXPLORE INVESTING CHOICES



Exchange

Swap one or more of your current investments for new ones.



Choose future investments

Pick for incoming money only, and keep what you have now.



Rebalance

Realign your entire portfolio by investment type or category.

Get A Customized Investment Portfolio

We'll recommend investments based on your age, savings rate, and risk tolerance in 5 minutes or less.

Let me know if I can assist further.